

(573)751-4213

REGISTRATION NO.:	23978	BOOK: 85	PAGE: 266
BONDS ISSUED BY:	Francis Howell School District		
AMOUNT OF ISSUE:	\$9,998,236.20	(a portion of \$19,000,000 authorized)	COUNTY: of St. Charles
DATE OF ISSUE:	March 1, 2001		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Constructing, furnishing and equipping of schoolhouses and the building additions to and repairing of other existing buildings in the District		

ARE BONDS CALLABLE:	Current interest bonds maturing on March 1, 2011 and thereafter may be redeemed on and after March 1, 2010 (without premium) Capital Appreciation Bonds do not contain a call provision
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, National Association, Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Company, St. Louis, Missouri
PURCHASE PRICE:	\$9,898,753.75
INTEREST RATE:	5.0316%
ASSESSED VALUATION:	\$1,188,728,791
INDEBTEDNESS:	(Including this issue) \$168,980,751.25
NOTICE OF ELECTION:	Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...32,136; No...15,230
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

****Capital Appreciation Bonds**